



WILL COUNTY ECONOMIC UPDATE

April - June (2nd Quarter) 2017

Employment Changes by Industry Growth

Industry Description	2017 Jobs	2018 Jobs	2017-2018 Growth	2017-2018 Percent Growth
Health Care and Social Assistance	27,724	28,647	923	3%
Transportation and Warehousing	19,149	19,973	824	4%
Wholesale Trade	17,340	18,085	745	4%
Administrative, Support Waste Management	17,363	18,053	690	4%
Accommodation and Food Services	20,816	21,354	538	3%
Retail Trade	31,048	31,553	505	2%
Professional, Scientific, and Technical Services	12,733	13,237	504	4%
Other Services (except Public Administration)	13,678	14,060	382	3%
Manufacturing	21,255	21,525	270	1%
Government	33,856	34,123	267	1%
Educational Services	5,614	5,773	159	3%
Construction	16,932	17,089	157	1%
Utilities	1,861	1,917	56	3%
Real Estate and Rental and Leasing	3,111	3,161	50	2%
Mining, Quarrying, and Oil and Gas Extraction	243	243	0	0%
Finance and Insurance	4,932	4,920	(12)	(0%)
Crop and Animal Production	942	926	(16)	(2%)
Management of Companies and Enterprises	953	926	(27)	(3%)
Information	2,111	2,070	(41)	(2%)
Arts, Entertainment, and Recreation	4,430	4,364	(66)	(1%)
	256,092	261,997	5,905	2%

Source: EMSI 2017.2 – QCEW Employees, Non-QCEW Employees, and Self-Employed



Employment Changes by Occupation Growth

Occupation Description	2017 Jobs	2018 Jobs	2017-2018 Change	2017-2018 Percent Change	2016 Average Hourly Earnings
Transportation and Material Moving Occupations	26,952	27,935	983	4%	\$16.09
Office and Administrative Support Occupations	35,125	35,888	763	2%	\$16.48
Sales and Related Occupations	29,252	29,874	622	2%	\$17.92
Food Preparation and Serving Related Occ.	21,343	21,834	491	2%	\$10.23
Production Occupations	17,659	18,078	419	2%	\$16.99
Healthcare Practitioners and Technical Occ.	13,049	13,453	404	3%	\$35.40
Management Occupations	15,462	15,755	293	2%	\$46.24
Education, Training, and Library Occupations	18,171	18,418	247	1%	\$24.88
Installation, Maintenance, and Repair Occupations	9,351	9,594	243	3%	\$22.79
Healthcare Support Occupations	6,527	6,767	240	4%	\$15.02
Business and Financial Operations Occupations	9,514	9,750	236	2%	\$31.19
Building, Grounds Cleaning, Maintenance Occ.	8,737	8,947	210	2%	\$13.58
Computer and Mathematical Occupations	5,007	5,165	158	3%	\$35.11
Personal Care and Service Occupations	8,684	8,838	154	2%	\$11.67
Construction and Extraction Occupations	12,606	12,720	114	1%	\$27.94
Architecture and Engineering Occupations	3,180	3,265	85	3%	\$34.74
Arts, Design, Entertainment, Sports, Media Occ.	3,442	3,515	73	2%	\$21.09
Community and Social Service Occupations	2,961	3,018	57	2%	\$22.14
Life, Physical, and Social Science Occupations	1,235	1,279	44	4%	\$31.05
Protective Service Occupations	4,722	4,756	34	1%	\$24.95
Military occupations	1,451	1,472	21	1%	\$15.55
Legal Occupations	1,150	1,164	14	1%	\$43.40
Farming, Fishing, and Forestry Occupations	512	512	0	0%	\$14.23
	256,092	261,997	5,905	2%	

Source: EMSI 2017.2- QCEW Employees, Non-QCEW Employees, and Self-Employed



Largest Growth Occupations

Occupations with Largest Growth	2017 – 2018 Change	2017 - 2018 % Change	Avg. Hourly Earnings	Entry Level Wages	Experienced Wages
Transportation and Material Moving Occupations	983	4%			
Laborers and Material Movers, Hand	504	4%	\$11.99	\$8.31	\$13.85
Driver/Sales Workers and Truck Drivers	251	3%	\$19.74	\$12.20	\$24.66
Industrial Truck and Tractor Operators	96	4%	\$15.57	\$9.88	\$18.85
Bus Drivers	25	2%	\$15.83	\$9.16	\$19.62
First-Line Supervisors Helpers, Laborers, Material Movers	23	4%	\$23.14	\$12.52	\$29.15
Office and Administrative Support Occupations	763	2%			
Stock Clerks and Order Fillers	177	3%	\$11.75	\$8.28	\$17.04
Office Clerks, General	155	3%	\$16.43	\$8.76	\$23.03
Customer Service Representatives	133	3%	\$15.07	\$9.46	\$25.64
Secretaries and Administrative Assistants	79	2%	\$18.68	\$9.64	\$25.89
First-Line Supervisors Office Admin	64	4%	\$14.78	\$13.72	\$40.22
Sales and Related Occupations	622	2%			
Retail Salespersons	210	2%	\$12.13	\$8.33	\$12.99
Sales Representatives, Wholesale and Manufacturing	190	4%	\$31.91	\$13.46	\$38.35
Cashiers	85	1%	\$9.81	\$8.26	\$10.51
First-Line Supervisors of Sales Workers	54	2%	\$20.76	\$11.39	\$24.52
Misc. Sales Reps, Services	28	2%	\$28.92	\$12.25	\$36.50
Food Preparation and Serving Related Occupations	491	2%			
Fast Food and Counter Workers	182	3%	\$9.20	\$8.26	\$9.55
Waiters and Waitresses	82	2%	\$10.06	\$8.25	\$9.10
Cooks	77	2%	\$10.44	\$8.31	\$11.47
Supervisors of Food Preparation and Serving Workers	42	3%	\$14.90	\$9.24	\$18.27
Production Occupations	419	2%			
Miscellaneous Production Workers	100	4%	\$14.01	\$8.90	\$16.82
Miscellaneous Assemblers and Fabricators	64	3%	\$13.15	\$8.53	\$15.94
Packaging and Filling Machine Operators and Tenders	41	3%	\$13.70	\$8.54	\$16.86
Inspectors, Testers, Sorters, Samplers, Weighers	35	4%	\$16.49	\$8.70	\$21.29
Machinists	29	2%	\$18.42	\$10.94	\$22.30
Healthcare Practitioners and Technical Occupations	404	3%			
Therapists	121	6%	\$36.81	\$23.18	\$44.64
Emergency Medical Technicians and Paramedics	82	6%	\$26.85	\$10.60	\$39.96
Registered Nurses	48	2%	\$32.37	\$22.42	\$38.80
Health Practitioner Support Technologists/Technicians	22	2%	\$14.46	\$9.79	\$17.11
Licensed Practical and Licensed Vocational Nurses	18	3%	\$23.02	\$15.83	\$26.09

Source: EMSI 2017.2– QCEW Employees, Non-QCEW Employees, and Self-Employed



Average Monthly and New Hire Wages 2014 - 2016

Geographic Area	Average Monthly Wages			Average Monthly Wages – New Hires		
	2014	2015	2016	2014	2015	2016
Will County	\$3,904	\$4,113	\$4,227	\$2,502	\$2,710	\$2,803
Chicago Metro Region	\$4,726	\$4,894	\$4,990	\$3,112	\$3,219	\$3,320
State of Illinois	\$4,405	\$4,539	\$4,633	\$2,871	\$2,975	\$3,079

Source: U.S. Census, Local Employment Dynamics

Average Monthly Wages by Industry 2014 - 2016

Industry	Average Monthly Wages				Average Monthly Wages – New Hires			
	2014	2016	2014– 2016 Change	2014– 2016 Percent Change	2014	2016	2014– 2016 Change	2014– 2016 Percent Change
Accommodation and Food Services	\$1,369	\$1,481	\$112	8.2%	\$1,029	\$1,053	\$24	2.3%
Admin., Support, Waste Mgmt	\$3,040	\$2,997	-\$43	-1.4%	\$2,099	\$2,038	-\$61	-2.9%
Arts, Entertainment and Recreation	\$2,115	\$2,111	-\$4	-0.2%	\$1,312	\$1,350	\$38	2.9%
Construction	\$5,175	\$5,856	\$681	13.2%	\$4,182	\$5,587	\$1,405	33.6%
Finance and Insurance	\$4,821	\$5,437	\$616	12.8%	\$3,395	\$4,229	\$834	24.6%
Health Care and Social Assistance	\$3,713	\$3,884	\$171	4.6%	\$2,579	\$2,507	-\$72	-2.8%
Information	\$3,871	\$4,486	\$615	15.9%	\$2,842	\$3,705	\$863	30.4%
Manufacturing	\$5,842	\$5,873	\$31	0.5%	\$4,505	\$4,293	-\$212	-4.7%
Other Services (except Public Admin)	\$2,721	\$2,857	\$136	5.0%	\$1,945	\$2,016	\$71	3.7%
Prof, Scientific, Technical Services	\$4,944	\$5,161	\$217	4.4%	\$4,103	\$4,570	\$467	11.4%
Public Administration	\$5,020	\$5,143	\$123	2.5%	\$2,550	\$3,199	\$649	25.5%
Real Estate and Rental and Leasing	\$3,352	\$3,473	\$121	3.6%	\$2,357	\$2,597	\$240	10.2%
Retail Trade	\$2,295	\$2,476	\$181	7.9%	\$1,601	\$1,856	\$255	15.9%
Transportation and Warehouses	\$3,696	\$3,805	\$109	2.9%	\$2,817	\$3,209	\$392	13.9%
Wholesale Trade	\$5,682	\$6,271	\$589	10.4%	\$4,463	\$4,826	\$363	8.1%

Source: U.S. Census, Local Employment Dynamics








Unemployment Rates

Geographic Area	June 2015	June 2016	June 2017
National	5.3%	4.9%	4.5%
Illinois	6.0%	6.0%	5.0%
Cook County	6.5%	6.5%	5.2%
DuPage County	5.1%	5.1%	4.2%
Grundy County	7.1%	7.1%	5.9%
Kane County	5.4%	5.2%	4.5%
Kankakee County	6.5%	6.0%	5.4%
Kendall County	5.5%	5.6%	4.6%
Lake County	4.9%	4.8%	4.4%
McHenry	5.6%	5.5%	4.4%
Will County	6.5%	6.4%	5.2%

Source: Illinois Department of Employment Security – Local Area Unemployment Statistics (LAUS), Bureau of Labor Statistics

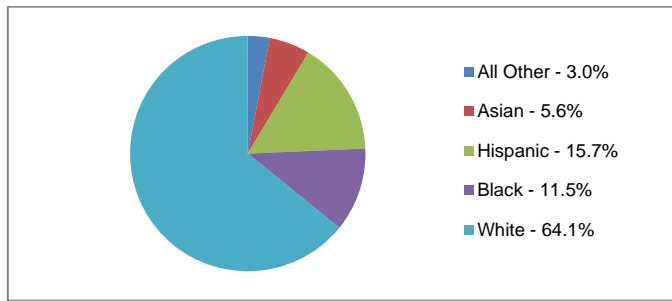
Job Stats

Indicator	Previous May 2017	Current June 2017	Improved/Weaker
Total Residents in Labor Force	353,419	361,987	Improved 
Total Residents Employed	338,718	343,100	Improved 
Total Residents Unemployed	14,701	18,887	Weaker 
Unemployment Rate	4.2%	5.2%	Weaker 
Initial Unemployment Claims	2,533	2,640	Weaker 

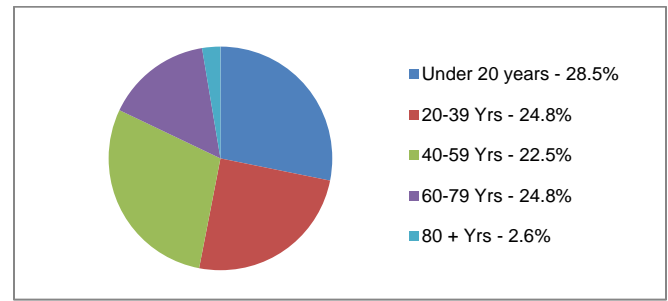
Source: Illinois Department of Employment Security



2017 Race Demographics¹



2017 Age Demographics¹



Demographics

People & Income Overview	Value	Rank in State of 102 Counties
Population (2017) ¹	694,358	4
% Growth since 2010 Census	1.8%	6
Households (2015)	223,640	4
Per Capita Personal Income (2015)	\$46,823	13
Median Household Income (2015)	\$76,293	6
Poverty Rate (2015)	8.0%	96
Education Attainment	Value	Rank in State of 102 Counties
H.S. Diploma or More - % of Adults 25+ (2015 ACS 5yr)	90.5%	30
Bachelor's Deg. Or More - % of Adults 25+ (2015 ACS 5yr)	33.0%	10
Industry Overview (2016) - (By place of work)	Value	Rank in State of 102 Counties
Manufacturing - % all jobs in County	9.1%	57
Transportation & Warehousing - % all jobs in County	7.0%	11
Health Care, Social Assistance - % all jobs in County	11.2%	45

Source: ¹EMSI 2017.2; STATS America